

QuoteSoft Duct Advanced Takeoff Tops

Data File

- Review the items in the tree
- How to create a new Material Type, New Joint, New Liner, etc
- How to export per joint labor to excel, modify, import back in

Catalogs – what are they?

- catalogs -> categories -> group and to the item grid
- You now have unlimited items
- Setup an Accessory pressure file

Job File

- What is a workspace? How do I create one? Export/import?
- What is a folder? What are some examples of using folders? Do I need to keep the folder palette in view if I'm only going to have one?
- Copy paste job/zone
- Filtering and Grouping in the Job or Zone list (Audit Trail in Takeoff, and after that the Analytics)

Takeoff

- Setting up a workspace
- Components, shows all joints at same time now. Hangers and Hanger Connectors, see them live while doing takeoff.
- Item Details, whoa... yeah, you don't have to open the Item Detail Viewer to see what Scrap percentage is being used on Galv Fittings.
- Make the Audit Trail the whole width of the screen and review sorts, filters, groups, export to excel.
- Use global edit, was called global wizard in legacy (the term 'wizard' is very modern for the 1990's)
 - o You can now global and add liner and remove wrap AT THE SAME TIME
 - o You can now global rect and round at the YEP... SAME TIME
- Bookmarks, Groups, and making new ones
- Setting default colors
- Copy/Paste annotations, flip vert, flip horiz
- Create an Assembly.
- Creating Zones
- Switching Zones
- Using Custom Tags

Reporting

- Export to excel
- Static reports
- Analytics, pull out and make whole width of screen
 - o Sort
 - o Group
 - o Filter
 - o Save as a layout
 - o Export to excel