

QuoteSoft Pipe Advanced Takeoff Topics

1. Specifications
 - a. Copying changes from one spec to another
 - b. Setting default bookmark groups
 - c. Setting OST colors
 - d. Managing sizes
 - e. Valve accessories
2. Assemblies
 - a. Creating new assemblies
 - b. Making assemblies variable
 - c. Nesting assemblies
 - d. Adding pictures
 - e. Printing Assemblies
3. Job Items
 - a. Adding components to job items
 - b. Adding job items to job items
 - c. Scalable
4. Zones
 - a. Changing material
 - i. Change what is in your spec
 - ii. Change the spec associated with the zone
 - iii. Value Engineering
 - b. Copying Zones
5. Takeoff
 - a. Audit Trail
 - i. Making Changes
 1. Using Filter Selection
 2. Using Replace
 3. Using Insert
 4. Using Convert
 5. Using Change Type
 - ii. Copying
 - iii. Using Right Click
 - b. Using the Scope and Notes Features
 - c. Conflict Notes
 - d. Multiple selecting items
 - e. Changing Zones
6. Calculations
 - a. Pricing
 - i. Using Database, Quoted or Some Quoted
 - ii. Adjusting multipliers
 - iii. Using Calc Pattern to run reports

- b. Labor
 - i. Factoring labor per Job
 - ii. Calculator
 - iii. Factor by Pattern
 - c. Handling Exceptions
- 7. Quotes tab
 - a. Using Supplier code
- 8. Final Estimate Sheet
 - a. Customizing the FES
 - b. Pivot Tables
- 9. Configurations tab
 - a. System
 - b. Setup
- 10. Forgotten features (AT6)
- 11. Cost Coding / Labor Coding
- 12. Look into the future
 - a. What would you like to see