



QuoteSoft Pipe Training

Step 1- Introduction	Folder Structure, Basic Item Takeoff, Basic Takeoff, Basic Calculations, Basic Reporting, Excel Export to FES
Step 2- Basic Takeoff	Create New Job, Attachments & Converting, Zone Creating + Zone Info, Takeoff, Using Assemblies, Using Job Items, New Zone in Takeoff
Step 3- Advanced Takeoff	Copy Plans & Zone Setup, Advanced Takeoff, Editing Spec, Item Factor/ToolBar Pallet, Job Items & Assemblies, Saving Takeoff Image, Compare Feature
Step 4- Calculation & Reporting	Calculating Zones, Material Summary, Quoted Items, Labor Summary, Job Exceptions, Reports, Exporting to Excel FES
Step 5- Database	Adding New Users, Database Introduction, Pricing Service Intro, Material Multipliers, Labor Source/Labor Factors, Pricing up to Date, Keep Pricing Updated
Step 6- Template Setup	Templates, Default Specs / Custom Specs, Default Assemblies, Default Job Items, FES Customization, Cost & Labor Codes-BIM