



QuoteSoft Rep Training

Step 1- Introduction

Main Menu, Job File, Basic Takeoff, Basic Reporting

Step 2- Takeoff

Workspace Layout, Takeoff Process, Takeoff Options, Catalog, Bookmarks

Step 3- Advanced Takeoff

Pallet Intro, Audit Trail, Assemblies

Step 4- Analytics & Reports

Report Overview, Analytics, Static Reports, Excel Report

Step 5- Introduction to Central Data

Setup, Item Data, Catalog Items, Configurations

Step 6- Review

Review